

## I have made provisions for the West Virginia University Foundation, Inc. in my estate plan as follows:

TYPE OF GIFT PROVISION		ESTIMATED GIFT AMOUNT
☐ Specific asset, property, item, cash bequest, etc. in a will or trust		\$
☐ Provision in my will/trust of% of the remainder of my estate.  I estimate the current value of the gift to be:		\$
☐Beneficiary of	☐ retirement account, ☐insurance policy, ☐ annuity policy, and/or ☐donor advised fund	\$
☐ Other gift option (please describe):		\$
If your gift benefit	s a specific area(s) or purpose(s) within West Virginia U	niversity, please specify:
Donor Name: The gift is in my estate plans only.		Birthdate:
	oth my and my spouse's estate plans.	Birthdate:
Your Signature(s	)	Date
I R V I N S T E W A R T	Society. We would like your permission to list your name and class year, among others who have done likewise, in future West Virginia University and WVU Foundation publications, as well as on the WVU Foundation website. Gift amounts are kept confidential and are not disclosed publicly.   Tyes, I (we) would like to become a member(s) of the Irvin Stewart Society.  How you would like your name(s) listed?	
S O C I E T Y	would like to become an anonymous member(s) of the	Irvin Stewart Society
	include my/our name(s) in any publications.	
□ No, I (we) v	vould NOT like to become a member(s) of the Irvin Stew	vart Society.
☐ I (we) are a	Iready members of the Irvin Stewart Society.	v2020.07

## **Important Information**

Our tax ID number: Our mailing address:	55-6017181 West Virginia University Foundation, Inc. Attn: Planned Giving One Waterfront Place, 7 <sup>th</sup> Floor
	PO Box 1650 Morgantown, WV 26507-1650
Sample Bequest Languag	e:
educational corporat	rginia University Foundation, Inc. (FEIN 55-6017181), a non-profit, charitable ion in Morgantown, West Virginia the sum of \$ or or, or all the rest, remainder and residue of my estate."
A portion of all donations	s is used to further advancement efforts on behalf of West Virginia University.
	Optional Information
For Estate Gifts: Please lis	st a Point of Contact and/or Executor
Name	
Address:	
Phone: Email:	
A copy of the section of y	our will or trust would be appreciated, though not required.
For Beneficiary Designati	ons:
•	ncial institutions are not required to notify charitable beneficiaries after the older? If you have made these arrangements, please keep us informed so that is used as you intend.
Financial Institution:	
Type of Account: Account Number(s):	
Date Added:	☐ Not yet

A copy of your beneficiary change designation form would be appreciated, though not required.