



Confidential Statement of Planned Gift

Name(s): _____ Birthdate: _____

I have made provisions for the West Virginia University Foundation, Inc. in my estate plan as follows:

Table with 2 columns: TYPE OF GIFT PROVISION and ESTIMATED GIFT AMOUNT. Includes checkboxes for specific asset, percentage of remainder, retirement account, and other gift options.

If your gift benefits a specific area(s) or purpose(s) within West Virginia University, please specify:

- Checkboxes for gift location: in my will only, or in both my and my spouse's wills. Includes spouse's birthdate field.

A photocopy of the section of your will or trust is appreciated, although not required.



To encourage others to follow your lead, we invite you to join the Irvin Stewart Society. We would like your permission to list your name and class year, among others who have done likewise, in future West Virginia University and WVU Foundation publications, as well as on the WVU Foundation website. Gift amounts are kept confidential and are not disclosed publicly.

- Checkbox: Yes, I (we) would like to become a member(s) of the Irvin Stewart Society.

How you would like your name(s) listed? _____

- Checkboxes: Yes, I (we) would like to become an anonymous member(s) of the Irvin Stewart Society. Please do not include my/our name(s) in any publications. No, I (we) would NOT like to become a member(s) of the Irvin Stewart Society. I am already a member of the Irvin Stewart Society.

Your Signature(s)

Date